



Office of Student Financial Aid  
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[www.subr.edu](http://www.subr.edu)

## Summer 2017 Financial Aid Request Form

**PRIORITY DEADLINE: Friday, April 14, 2017 PLEASE COMPLETE ENTIRE FORM (PRINT CLEARLY)**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Student # \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_  
SUBR E-mail Address: \_\_\_\_\_ **Note:** Please check your SUBR e-mail account for Financial Aid Notification

**In order to be eligible to complete this form, you must meet at least one of the following condition(s). Please ☒ all that apply:**

- ☐ I have completed the **2016-2017 Free Application for Federal Student Aid (FAFSA)** and SUBR's School Code (002025) was provided on the FAFSA in order to have the information electronically sent (via ISIR) from the Federal Processing Center.
- ☐ I was awarded aid for Fall 2016 & Spring 2017 but I **did not** receive aid or attend SUBR during one of those semesters.
- ☐ I was enrolled less than full-time (**less than 12 hours for Undergraduate, Post Baccalaureate & less than 6 hours for a Graduate Student**) for the Fall 2016 and/or Spring 2017 semester and I did not receive my full annual financial aid allocation.
- ☐ I **resigned/withdrew** for the Fall 2016 and/or Spring 2017 semester. However, I wish to have my aid eligibility reviewed for Summer 2017 to determine if any available funds remain.
- ☐ I anticipated Spring 2017 graduation, but did not graduate. However, I will attend for Summer 2017 and wish to be considered for aid.

**If you do not meet one of the above conditions, please contact your Financial Aid Counselor to discuss your situation.**

**Please keep in mind that you may not be eligible to receive Summer aid, for example:**

- 1. If you have already received the maximum Pell Grant or Direct Stafford Loan (Subsidized and/or Unsubsidized) allowed at your grade level during the 2016-2017 academic year or the aggregate limits for the Pell Grant or Direct Loan programs.**
- 2. If you have not met Satisfactory Academic Progress (SAP) in accordance with the SAP Policy (determination made at the end of the Spring 2017 term).**
- 3. If you are classified as a "Transient" or "Special Student" (some exceptions may apply)**
- 4. If you have not been admitted as a certificate or degree-seeking student.**
- 5. If you are enrolling less than ½ time (< 6 credit hrs.) as an Undergrad or Post Bacc, or (< 5 credit hrs.) Graduate Student.**
- 6. If you are a graduate student without at least 5 credit hours of graduate level courses (i.e., taking undergraduate courses).**

- Classification for the **Summer 2017** semester (please ☒): ☐ 1-Freshman ☐ 2-Sophomore ☐ 3-Junior ☐ 4-Senior ☐ 5 (Post-bacc.) ☐ 6 or 8 (Grad/PhD)
- Do you want to be considered for Federal Financial Aid? \_\_\_\_\_ If yes, ☒ **ALL** that apply:
  - ☐ I am interested in receiving Grants only. (Remaining Eligibility/Annual & Aggregate Limits apply)
  - ☐ I am interested in receiving Grants and Loans. (Remaining Eligibility/Annual & Aggregate Limits apply)
    - ☐ Federal Direct Subsidized Loan Amount \$ \_\_\_\_\_ (Ex. Write \$ amount or the word **Maximum**)
    - ☐ Federal Direct Unsubsidized Loan Amount \$ \_\_\_\_\_ (Ex. Write \$ amount or the word **Maximum**)
    - ☐ Federal Direct Graduate PLUS Loan Amount \$ \_\_\_\_\_ (Ex. Write \$ amount or the word **Maximum**)
    - ☐ Federal Direct PLUS Loan Amount \$ \_\_\_\_\_ (Ex. Write \$ amount or the word **Maximum**)
  - ☐ **I am interested in receiving College Work Study. (Please submit Departmental Request to Financial Aid)**
- Will you receive a Fee Exemption (F/E), Tuition Waiver (T/W) and/or a Scholarship (S) during the Summer 2017 term? \_\_\_\_\_  
If yes, please specify: ☐ (F/E) ☐ (T/W) ☐ (S) Type(s): \_\_\_\_\_
- How many credit hours will you be enrolled in for the Summer 2017 term? \_\_\_\_\_ (Ex. Full-time = 12 hrs., ¾ time = 11-9hrs., ½ time = 8-6 hrs. or 5hrs. for graduate students, and less than half-time = 5-3 hrs.).
- Have you attended any institutions other than SUBR (including colleges, universities, trade schools, etc.) between June 2016 to present (i.e., Summer 2016, Fall 2016 and/or Spring 2017)? All **final** official transcripts must be submitted and evaluated by the SUBR Office of Admissions. ☐ No ☐ Yes **If yes, list the institution(s):** \_\_\_\_\_

**A Financial Aid Advisor will review your eligibility and award you accordingly. If you are eligible for Financial Aid, you may review your award online at [www.SUBR.edu](http://www.SUBR.edu) via your Banner Self Service account. If you are not eligible for aid, you will receive notification via your e-mail account and/or by mail. If you were enrolled during the 2016-2017 award year, your Satisfactory Academic Progress (SAP) eligibility**

**See Reverse Side →→→→**

Student's Signature \_\_\_\_\_ SID: \_\_\_\_\_ Date \_\_\_\_\_

*I have been informed and understand the following information about my student loan(s):*

- I must notify my lender within 10 days, if I:*

- If I fail to repay a loan, I may be considered in default and the following may result:***

- The Ombudsman's office is a resource for borrowers to use when other approaches to resolving student loan problems have failed. Borrowers should first attempt to resolve complaints by contacting the school, company, agency, or office directly involved. If the borrower has made a reasonable effort to resolve the problem through normal processes and has not been successful, he or she should contact the SFA Ombudsman at: **U.S. Department of Education, FSA Ombudsman, 830 First Street, NE, Fourth Floor, Washington, DC 20202. Or call 1-877-557-2575 or fax 202-275-0549.**

**Signature** **Date**

1. Loan Period (MO/DAY/YR): From <u>06/05/2017</u> To <u>07/24/2017</u>	7. Cost of Attendance: \$ _____	11. Recommended Disbursement Date(s) (MO/DAY/YR): <u>1<sup>st</sup>: 06/14/2017 2<sup>nd</sup>: 06/26/2017</u>
2. Grade Level : FR ( ) SO ( ) JR ( ) SR ( ) GR ( )	8. Expected Family Contribution: \$ _____	12. Signature of Authorized School Official:  _____ Print or Type Name Date
3. Enrollment Status: Full Time ( ) At Least Half-Time ( )	9. Estimated Financial Aid: \$ _____	13. Plus Loan Denial Received prior to certifying Additional Unsubsidized Loan? Yes <input type="checkbox"/> No <input type="checkbox"/>
4. Anticipated Completion (Graduation) Date (MO/DAY/YR): _____/_____/_____	10. Certified Loan Amount(s): a. Sub. \$ _____ b. Unsub \$ _____ c. Parent Plus Loan \$ _____ d. Graduate Plus Loan \$ _____ e. Signature Loan \$ _____	14. NSLDS Annual and Aggregate Amts. (Before Award):  Annual: Sub: _____ Unsub: _____ Combined: _____  Aggregate: Sub: _____ Unsub: _____ Combined: _____
5. Current SAP Code: _____ SAP Code after end of Spring 2017 Evaluation: _____		
6. <b>Dependency Status:</b> Dependent ( ) Independent ( )		